



Board of Trustees
Investment Subcommittee

October 20, 2023

1:30 p.m.

President's Boardroom, The Horace Mann Center

A live stream of the meeting for public viewing will also take place at the following link: <https://www.westfield.ma.edu/live>

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| 1. Call to Order | Committee Chair Boudreau |
| 2. Approval of Minutes | |
| a. July 28, 2023 | Committee Chair Boudreau |
| 3. Items for Discussion | |
| a. Subcommittee Workplan | Subcommittee |
| b. Short-Term vs. Long-Term Investment Strategy | Subcommittee |
| 4. Items for Information | |
| a. Third Quarter Update and Market Review | Corient |
| b. Alternative Investment Strategies Analysis | Corient |
| c. FY25 Projected Quarterly Calculations on Investment
Income Withdrawal | Corient |
| d. Investment Subcommittee Charter | Committee Chair Boudreau |